



CAPTRUST | Financial Advisors

A Business of CapFinancial Partners, LLC

FOR IMMEDIATE RELEASE

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CAPTRUST Announces a New Advisory Board Member

Industry leader joins the Board of Advisors of a growing fiduciary advisory firm

RALEIGH, NC (November 12, 2007) - CAPTRUST Financial Advisors, an independent investment advisory and research firm, today announced that Jeff Montgomery will join the firm's advisory board.

Jeff Montgomery is the Chief Executive Officer of NFP Securities, Inc., a registered broker-dealer and investment advisor. Jeff is also the Chief Operating Officer and Executive Vice President of NFP Insurance Services, Inc. Both organizations are wholly owned subsidiaries of National Financial Partners Corporation (NYSE Symbol: NFP). NFP is a national network of independent financial advisors offering financial services to high net worth individuals and growing entrepreneurial companies.

“CAPTRUST is growing rapidly and has a unique and differentiated value proposition than other firms in the financial advisory business,” said Jeff Montgomery.

Jeff Montgomery joins Quana Jew, Esq., a Law Partner at Arent Fox LLP in Washington, D.C., Charles Ruffel, founder and CEO of Asset International (parent company of PLANSPONSOR Magazine) of Stamford, Connecticut, Rob Solomon, founder and CEO of Texas-based Bulldog Solutions, Inc, and Jerry Tylman founder of Charlotte, NC-based Greenway Solutions, Inc. on CAPTRUST's Advisory Board.

The Board of Advisors was formed in 2005 to assist J. Fielding Miller and senior management in implementing strategies that will support CAPTRUST in fulfilling its vision. CAPTRUST's strategic vision is to become the nation's most valued advisory firm to mid-market companies and their executives. Each member of the Board of Advisors brings valuable industry experience and knowledge to CAPTRUST.

More

“We are delighted to welcome Jeff as he joins our other advisory board members. His insights will be invaluable as we seek to execute on our vision to become the nation's most valued advisory firm for mid-market companies and their executives,” said CAPTRUST CEO J. Fielding Miller.



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CAPTRUST Financial Advisors is an independent research and advisory firm focused on providing strategic advisory services to retirement plan fiduciaries both 401(k) and Pension, and individuals, both corporate executives and other high net worth individuals.

Founded more than 18 years ago, CAPTRUST is headquartered in Raleigh, NC with offices in Atlanta, GA, Charlotte, NC, Philadelphia, PA, and Richmond, VA and provides advisory services to clients representing over \$20 billion in assets. The CAPTRUST Mission is to enrich the lives of its clients, colleagues and communities through sound financial advice, integrity and a commitment to service beyond expectation.

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